

Pinnacle Professional

“New Build” notes October 2015.

Key new features:

1. Text filter in the Interchange Selection window of Find Parts. This will make finding the relevant IC for parts types such as ECUs, Seatbelts and Transmissions much easier for sales staff.

Text Filter

Part Search, Search Criteria

Text Search | ID Search | Free Text Search | Tag / Stock / Location Search | Quote Stats | IC Search | Alt Index Search

Part Search

Start Year 06 End Year 06 Model LANDCRUISER

Filter man 4.2 100

Seq	X	IC Description
6	<input type="checkbox"/>	1998-2007 100 SERIES, MAN, DIESEL, 4.2, 1HDFT, TURBO, FULL TIME, 04/98-10/07
7	<input type="checkbox"/>	1998-2007 100 SERIES, MAN, DIESEL, 4.2, 1HZ, FULL TIME, W/ TRANSFER (GXL), 04/98-10/07
8	<input type="checkbox"/>	1998-2007 100 SERIES, MAN, DIESEL, 4.2, 1HZ, FULL TIME, W/O TRANSFER (GXL), 04/98-10/07
9	<input type="checkbox"/>	1998-2007 100 SERIES, MAN, DIESEL, 4.2, 1HZ, PART TIME, W/ TRANSFER, 04/98-10/07
A	<input type="checkbox"/>	1998-2007 100 SERIES, MAN, DIESEL, 4.2, 1HZ, PART TIME, W/O TRANSFER, 04/98-10/07
I	<input type="checkbox"/>	No Interchange

2. “Split Pane” in the Work Order Manager screen. There is now the ability to hide the various search criteria and filters at the top of the Work Order Manager screen and therefore increase the number of orders visible on the screen at one time.

Work Order Manager: 76 - Pinnacle Professional

File Edit Item Help

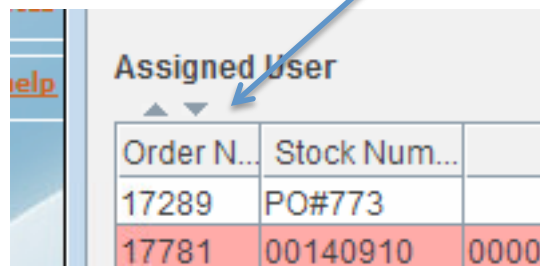
Assign User | Update Status | Open Order | Print List | Part Report | Print Tags | Print Delivery Tags | Flag for Resolution | Clear Resolution | Sort into Part Puller Order | Task Manager

Order N.	Stock Num.	Tag	Status	WO Status	Location	Salesman	Description	Ship.	WO Created	Assigned	Customer	Delivery Date	Delivery	R
17289	PO#773		B	Open		Steve	(HO) 2002 CAMRY ENGINE	P	18/09/14 @ ...		STEVE TEC...	22/07/15 @ ...	QBN to HUN	
17781	00140910	0000021125	D	Open	YARD	Surian	(HO) 1998 CAMRY FRONT BUMPER	D	02/07/15 @ ...		Donkey Hon...	02/07/15 @ ...	QBN to HUN	
17391	STC1		W	Open	Unknown	Steve	(HO) 2005 CLIO ENGINE	D	23/11/14 @ ...		PAUL BRAM...	24/11/14 @ ...	OUR DELIVE...	
17412	00311077		W	Open	Unknown	Steve	(HO) 2005 CAMRY L FRONT DOOR	D	25/11/14 @ ...		Steve Tapner	25/11/14 @ ...	OUR DELIVE...	
17080	AAA330	0000001293	W	Open	Unknown	guest	(HO) 2002 CAMRY L DRIVESHAFT	D	09/07/14 @ ...	Luke	Steve Tapner	14/07/14 @ ...	OUR DELIVE...	
18035	AAA549	0000014861	W	Open	009-F-1F	guest	(HO) 1992 121 R HEADLAMP	D	07/10/15 @ ...		testuser_hi...	08/10/15 @ ...	OUR DELIVE...	
17787	AAA078	AE3564	W	Open	003-B-3A	Surian	(HO) 2003 CAMRY STARTER	S	03/07/15 @ ...		surian test	03/07/15 @ ...	HUN to QBN	
17870	PO#1094		B	Open		Surian	(HO) 2008 OUTBACK FRONT BUMP	D	29/07/15 @ ...		John Lennon	29/07/15 @ ...	HUN to QBN	
17870	PO#1095		B	Open		Surian	(HO) 2006 OUTBACK FRONT BUMP	D	29/07/15 @ ...		John Lennon	29/07/15 @ ...	HUN to QBN	
18038	AAA322	AH8735	W	Open	014-A-1I	Surian	(HO) 2000 AVALON L DRIVESHAFT	D	08/10/15 @ ...		John Lennon	08/10/15 @ ...	HUN to QBN	
18039	A3823	AC6928	W	Open	014-A-2G	Surian	(HO) 2000 CAMRY L DRIVESHAFT	S	08/10/15 @ ...		batman	08/10/15 @ ...	AUTO SMART	
18043	AAA409	0000009906	W	Open	014-B-1E	Surian	(HO) 1994 APOLLO L DRIVESHAFT	S	08/10/15 @ ...		batman	08/10/15 @ ...	AUTO SMART	
18070	PO#1184		B	Open		Surian	(HO) 2012 OUTBACK R HEADLAMP	P	29/10/15 @ ...		bob marley		(+1)	
17170	NP13		W(N)	Open	0011 04	Steve	BONNET 206 NEW GENUINE	S	01/09/14 @ ...		BBT JAP PA...			
17170	NP13		W(N)	Open	0011 04	Steve	(HO) 1993 APOLLO BONNET	S	01/09/14 @ ...		BBT JAP PA...			
18097	00270910	0000019086	W	Open	YARD	admin	(HO) 2005 VERADA [INSTRUMENTC	P	05/11/15 @ ...		PICKLES AU...			
17942	AAA575	0000016277	W	Open	004-H-1B	guest	(HO) 2006 NAVARA A/C COMPRESS	P	27/08/15 @ ...		Thulsa test			
17888	AAA305	AH6609	W	Open	013-H-05	guest	(HO) 2003 HILUX TRANS/GEARBOX	P	03/08/15 @ ...		surian kumar			
17799	AAA177	AF5017	W	Open	M04-D-2C	Surian	(HO) 1994 HILUX [INSTRUMENTCL	P	09/07/15 @ ...		Surian			
17531	AAA589	0000018162	W	Open	001-F-05	guest	(HO) 1995 PAJERO ENGINE	P	23/01/15 @ ...		surian kumar			
17489	00130314		W	Open	YARD	Surian	(HO) 1996 HILUX L HEADLAMP	P	13/01/15 @ ...		CASH SALE			
17404	EXIST	0000018964	W	Open	Unknown	Steve	(HO) 2001 COMMODORE RF WND	P	25/11/14 @ ...		CASH SALE			
17362	EXIST		W(N)	Open	0011 04	Surian	L Headlamp New Genuine Clio Spo	P	07/11/14 @ ...		STEVE TEC...			
17357	BP001		W(N)	Open	0011 04	guest	(HO) 2007 LANCER A/C HOSES	P	30/10/14 @ ...		surian kumar			
17288	PO#772		B	Open		Steve	(HO) 2000 FALCON ENGINE	P	18/09/14 @ ...		STEVE TEC...			

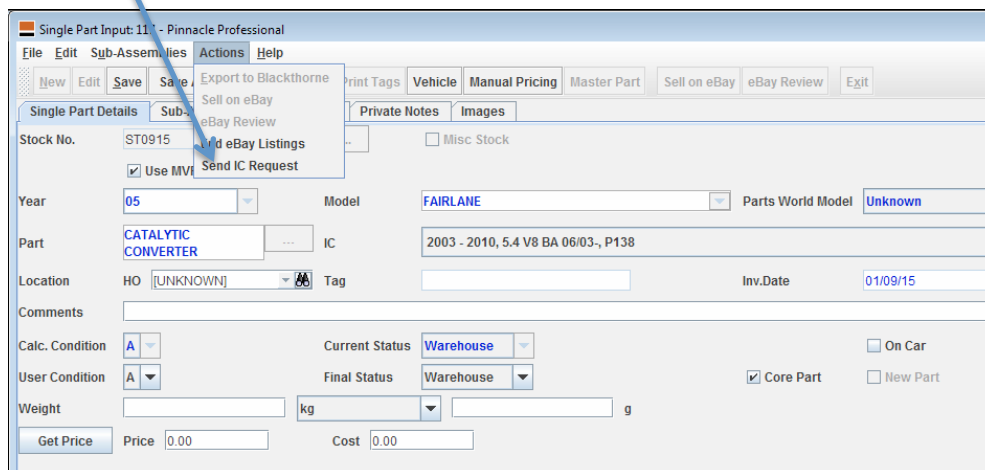
Search Complete

User: Steve | Site: HQ | Secured

At the top of the first column a pair of “arrows” allows users to Hide and Un-Hide the search filters.

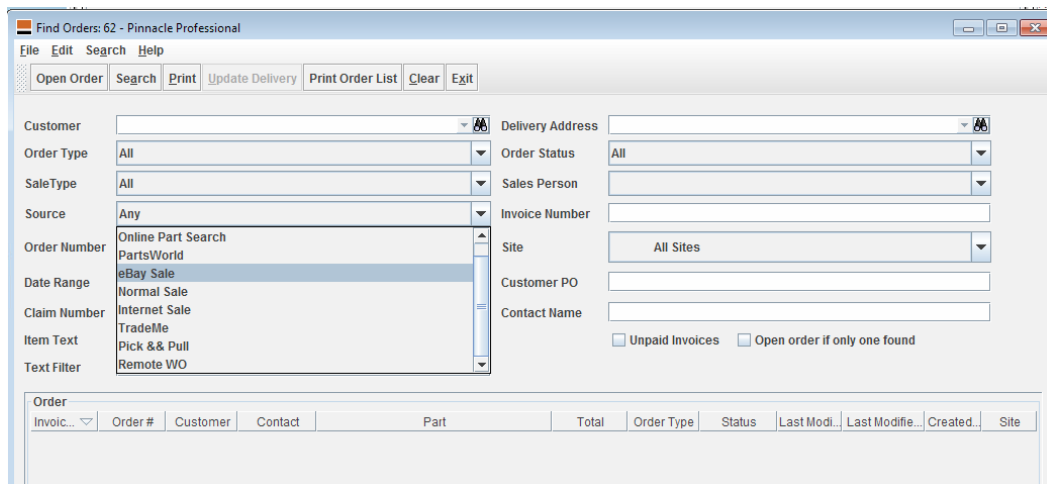


- Send IC Requests from Modify Part. Previously the option “Send IC Request” was only available from the Find Parts screen. It is now available from any Pinnacle screen where parts can be entered or edited.



- Unconfirmed Work Order Control Centre and Find Orders Screens can now be filtered by the Order Source. Pinnacle recognises orders generated through the various modules (eBay, OPS, Pick & Pull) and you can now filter for these.

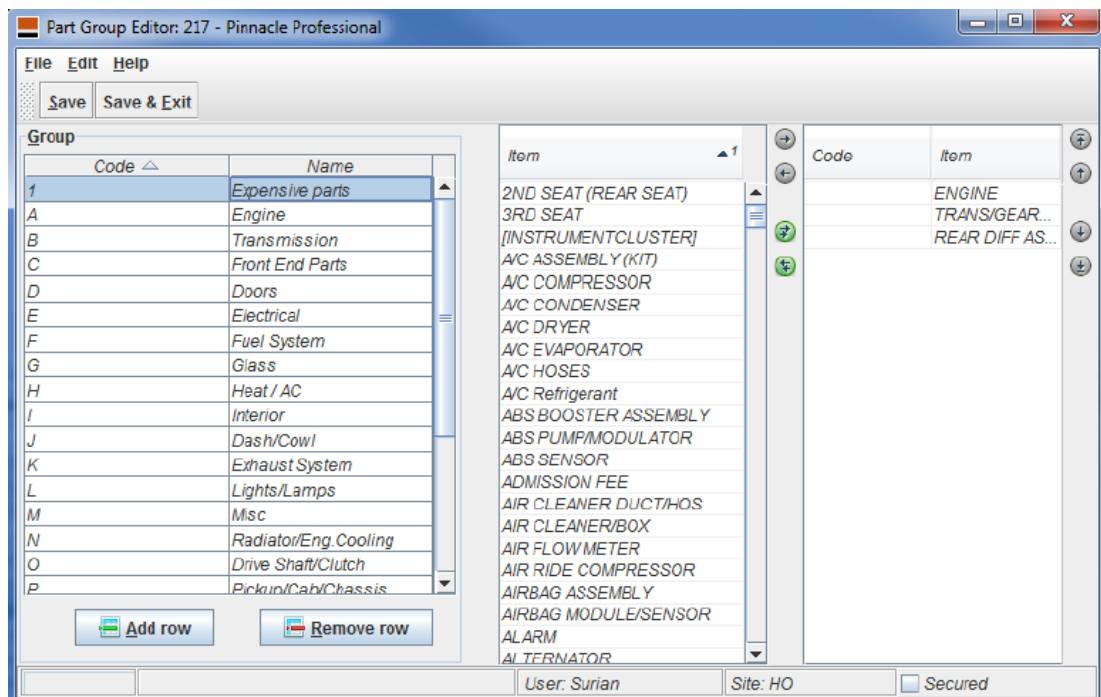
Order #	Customer	Part	Total	Contact	Created By	Date	Time	Part Statu...	Delivery M...
18103	CASH SALE	(HO) 1998 CAMRY R FRONT DOOR	230.00		Surian	16/11/15	09:07:40	E	P
18100	CASH SALE	(HO) 1996 CAMRY ENGINE	2717.00	john	Callum	10/11/15	09:31:04	I	C
18097	PICKLES AUC...	(HO) 2005 VERADA (INSTRUMENT...	247.50		admin	05/11/15	23:40:40	W	P
18094	CASH SALE	(HO) 1996 CAMRY R GUARD	105.00		Callum	05/11/15	11:03:13	B	C
18093	CASH SALE	(HO) 1996 CAMRY R GUARD	255.00	john	Callum	05/11/15	10:57:37	W	C
18079	CASH SALE	(HO) 1994 CAMRY L FRONT DOOR	175.00	fred	glen	02/11/15	13:33:28	B	C
18073	CASH SALE	(HO) 1993 CAMRY L HEADLAMP	292.50	John -0 23...	Callum	30/10/15	13:22:26	D	C
18070	bob marley	(HO) 200	1500.00		Surian	29/10/15	12:49:40	B	P
18069	damian marley	(HO) 200	250.00	damian	Surian	29/10/15	12:42:44	B	P
18068	bob marley	(HO) 200	200.00		Surian	29/10/15	11:40:56	B	P
18066	CASH SALE	(HO) 199	330.00	john 01424...	admin	28/10/15	14:05:43	N	C
18046	MANHEIMFO...	(BR) 200	610.00	JAMES	Brian	09/10/15	12:14:34	B	C
18043	batman	(HO) 199	157.50		Surian	08/10/15	11:03:18	W	S
18039	batman	(HO) 199	165.00		Surian	08/10/15	10:58:34	W	S
18038	John Lennon	(HO) 199	130.00		Surian	08/10/15	10:54:48	W	D
18035	testuser_hi_a...	(HO) 199	270.00		guest	07/10/15	13:30:02	W	D
18030	CASH SALE	(HO) 200	105.00		Luke	30/09/15	14:51:39	B	P
18001	YALANDA PAS...	(HO) 199	110.00	TESTTEST	Steve	08/10/15	10:52:29	E	S
17942	Thulsa test	(HO) 200	435.00	admin	quest	27/08/15	10:47:00	W	P
17935	STEVE TECH...	(HO) 200	180.00	STEVETEST	Surian	08/10/15	10:48:50	B	D



5. Changes to eBay.

Other new features:

- Customise Part Groups. Pinnacle programmers have created the ability in Pinnacle to modify the part menus. This gives individual sites the ability to name part groups, and include and order within them the part types that are most relevant for their business. *I recommend giving this a great deal of thought before making any changes – the existing part groupings are not completely logical but are well known by your staff – Steve.*



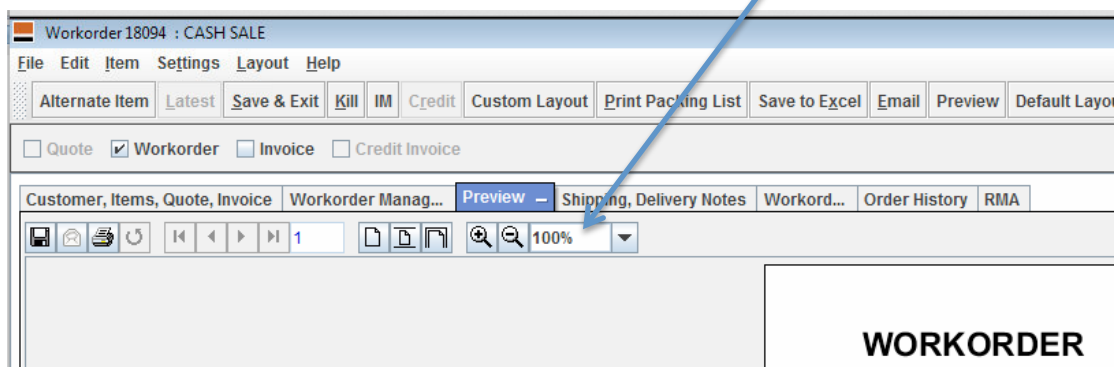
- For sites with two Capricorn Supplier numbers (WA sites), there is now the ability to control the default order in which the numbers display in the final Save invoice screen.
- For Pinnacle multi-sites using the new Shopping Cart with the Online Parts Search, there is now the ability to send all the OPS orders to one site for processing.
- There is a preference to allow customer email addresses to appear on the delivery manifest.
- There is now an ability to hide incomplete entries in the Prescribed Parts Control Centre.
- The Misc Stock number used when entering parts in the New Parts module (Inventory > New Parts) can now be edited.
- Prescribed Parts “Form 3” available for NSW sites.
- Capricorn - If there is a problem sending a credit to Capricorn, the user will now be notified.

Fixes:

- The Work Order Manager “Filter by Status” drop down selection now works.

Known Issues:

- Opening an order/report presents a blank error: The workaround is for each user to set their order preview to 100%. The error will then no longer appear when opening an order.



- eBay title no longer appears red when exceeding 80 characters: The workaround for this is to enter your title and hit either “upload listing” or “save” and you will get a message if the title is too long.

- Search results screen no longer shows the total number of local and PinnacleNet results.
- Can't email a PO once marked as complete: The workaround is to print to PDF and email, or "undo complete" and email the PO.
- "The document has no pages" – if you get this message when attempting to do a credit, hit ok on the message and go to the items tab to select the part to credit, which will resolve the issue.
- The naming of some fields in the Dynamic Stats screen from the management menu has changed. The data is correct but the way it is identified in the screen is wrong.

Searches: here it should say **Found**.

	Today	Week
Sales	0.0	0.0
Credits	0.0	0.0
Orders	1	1
Purchases	0	0

	Today	Week
Found	2	2
Not Found	0	0
	2	2

for period	Value	%
Searches	632	34
Found	1236	66
	1868	100

Found: here it should say **Not Found**.

Please look out for this: I regard the Found and Not Found percentage over a longer period to be an important pointer to your potential for growth. The values displayed in Pinnacle remain correct it is only the naming that is wrong – Steve.

